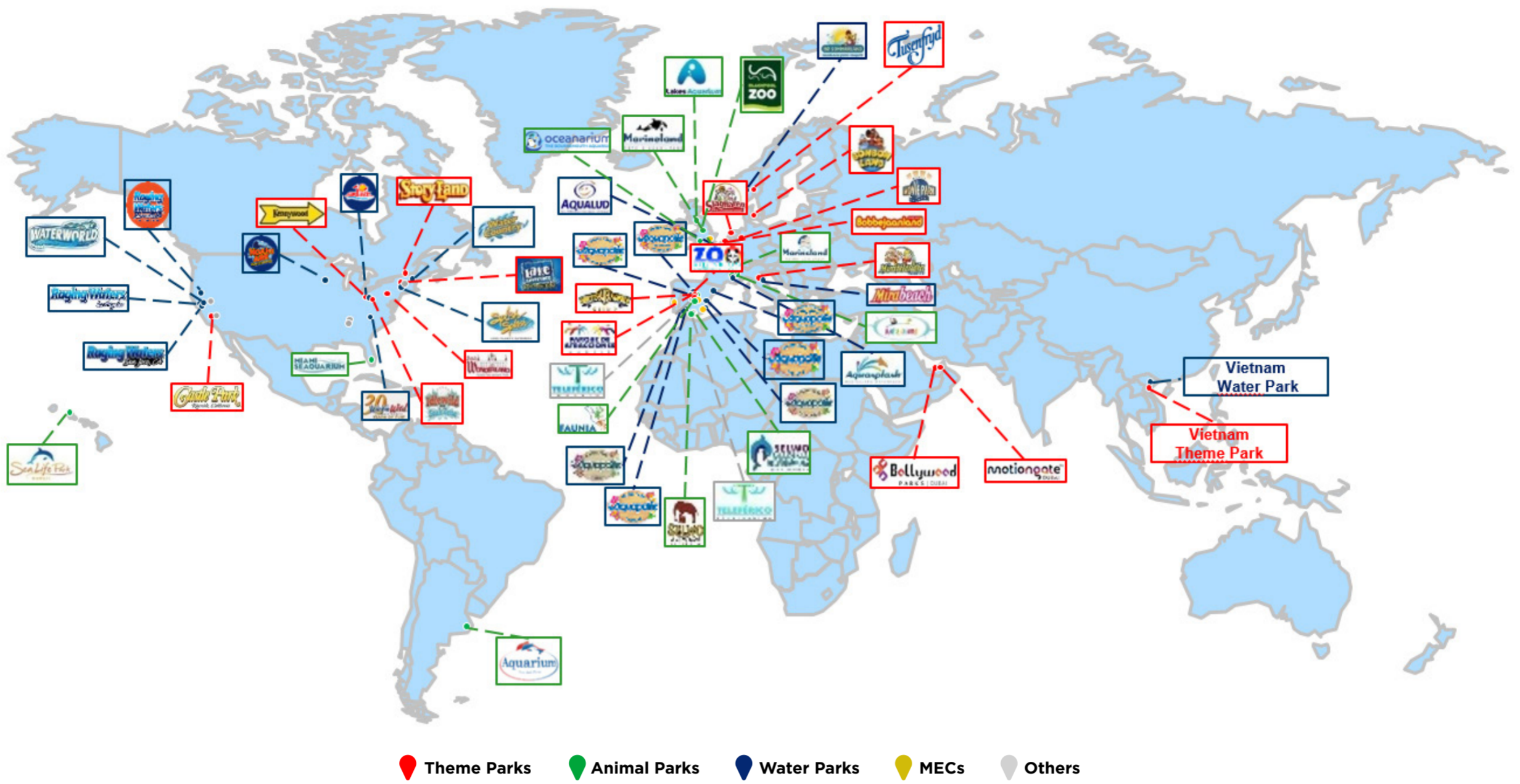


One of the 3, truly global operators with a global platform of 61 parks in 14 countries⁽¹⁾

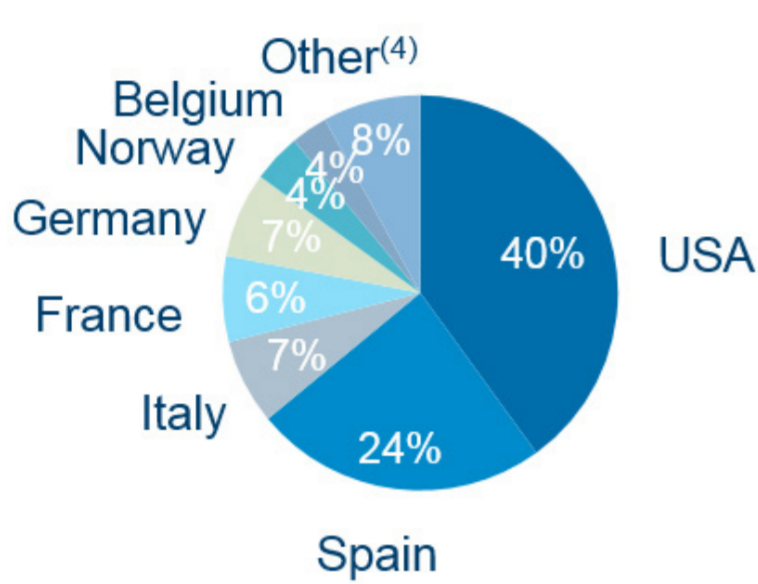
- 8 Leisure Park Operator Worldwide⁽²⁾
- 2 European Leisure Park Operator⁽²⁾
- 1 Water Park Operator Worldwide

Visitors	Revenue	EBITDA
19,8MM	€ 584MM	€ 188,4MM

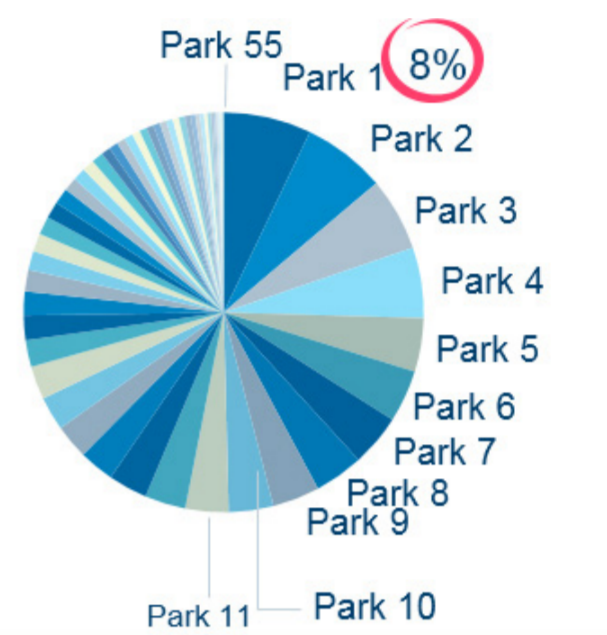


Well Diversified Platform of Highly Rewarded Regional Parks with Strong Local Brands and Access to Hot IPs

Geographical Split ⁽³⁾



Split by Park ⁽³⁾

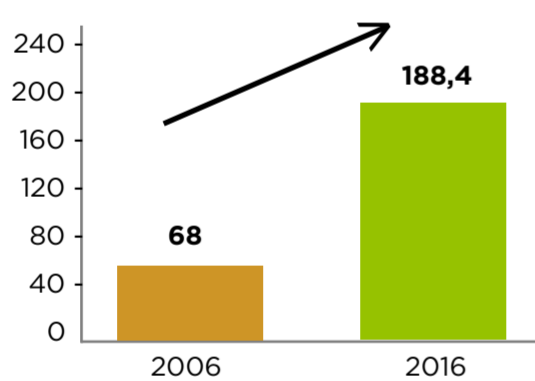


A leading park in Germany 	2nd largest leisure park in Italy 	Spain's largest urban park 	Designated a US National Historic Landmark 	Largest NY area and one of America's top water parks 	Oldest park in North America (1846) 	

- Notes**
- (1) Includes two parks in Dubai, two parks in Vietnam and five MECs under development
 - (2) Source: Inference from AECOM's 2014 global attractions attendance report based on attendance
 - (3) Split by revenue 2015
 - (4) Other includes Netherlands, UK, Denmark, Argentina

Proven and unique track record, creating a truly global and diversified leader, with enormous potential

Parques Reunidos EBITDA (€ MM)



- Increased park portfolio from 22 to 61 parks (+ 39 new parks)
- Expanded geographical presence from 5 to 14 countries (+9 new countries)
- Improved geographical diversification (revenues from Spain reduced from 58% to 24% of total revenues)

Highly Attractive Financial Profile

	2013	2014	2015	2016
Revenue	540,8	543,2	605,5	584,0
% growth		0,4%	11,5%	-3,6%
% like-for-like growth ⁽¹⁾		6,6%	3,9%	-1,2%
EBITDA	167,1	169,5	194,8	188,4
% margin	30,9%	31,2%	32,2%	32,3%
Operating Free Cash Flow Generation	112,8	98,1	132,5	115,9
Cash conversion ⁽²⁾	67,5%	57,8%	68,0%	61,5%
Post OPS net debt (1)			577,5	539,8
Leverage			2,96	2,87

Clear and Well Dined Growth Strategy

Existing Portfolio	- Numerous top line growth initiatives	- Strict cost control	- Expansion capex projects - Novelty capex
Management Contracts	- Uniquely Positioned	- Dubai - Vietnam	- Collaboration agreements - Pipeline
Mall Entertainment Centers ("MECs")	- 5 agreements signed (2018 targets already achieved)	- Strong pipeline - 5/6 openings / year in mature phase	- New potential licensing agreements
Acquisitions	- All elements are in place	- Track record	- Identified pipeline

- Notes**
- (1) Like-for-like growth assumes same park portfolio perimeter and is calculated on a constant currency basis
 - (2) Defined as EBITDA - Recurrent Capex (maintenance of the parks' facilities + capex for novelties)
 - (3) Defined as EBITDA - Recurrent Capex / EBITDA
 - (4) [Net Debt position after giving the effects to the IPO proceeds]

