



Parques Reunidos Servicios Centrales, S.A. (“**Parques Reunidos**” or the “**Company**”), pursuant to article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October, hereby informs of the following:

### **MATERIAL FACT**

On 13 February 2017, the Company subscribed a novation agreement regarding its syndicated loan, as described in the Company’s IPO Prospectus under the *Senior Term and Multicurrency Revolving Facilities Agreement* section. With regard to this loan, on 1 April 2016 the Company subscribed a syndicated facility and a revolving credit agreement for a total amount of 575 and 200 million euro, respectively. As of 31 January 2017, the syndicated loan amounted to 575 million euro, corresponding to the facility, and 28.3 million euro, corresponding to the disposed amounts on the revolving credit.

The aforementioned novation entails (i) a reduction of approximately 2 million euro on the financial expenses of the Company, as a consequence of the 40 basic points reduction on the interest rate differential applicable to the syndicated loan; and (ii) an estimated extension of 9 month on the amortization schedule.

This is hereby notified for the appropriate purposes.

Madrid, on 14 February 2017

Parques Reunidos Servicios Centrales, S.A.