



Parques Reunidos Servicios Centrales, S.A. (“**Parques Reunidos**” or the “**Company**”), in compliance with the reporting requirements under article 226 of the Royal Legislative Decree 4/2015 of October 23, approving the consolidated text of the Securities Market Law, hereby informs of the following

MATERIAL FACT

Attached hereto is a trading update as of 31 August 2019 of the Company and its subsidiaries (the “**Group**”) that will be used in the presentation to financial entities in the context of the Group’s debt refinancing process referred to in the informative prospectus of the tender offer for the Company’s shares authorized by the CNMV on 24 July 2019.

The information attached is pending to be reviewed and approved and therefore remains subject to potential adjustments.

Madrid, September 9th, 2019

Parques Reunidos Servicios Centrales, S.A.

Current Trading

Like for Like (Excluding acquisitions)					Acquisitions		Year-End-Guidance	
(€ MM)	L8M	L12M	L8M	L12M	Actual 2018	Actual 2019	FY2019E	
	31/8/18	31/8/18	31/8/19	31/8/19	L12M 31/8/18	L12M 31/8/19	31/12/2019	
Group								
Revenues (Estimate)	457.6	568.1	466.5	586.4	98.6	101.4	590	
YoY Growth %			1.9%	3.2%		2.8%	103	
Spain								
Revenues	110.3	142.7	116.2	150.9			693	
YoY Growth %			5.4%	5.8%			196	
US								
Revenues	174.5	208.9	177.6	216.1	8.4	7.6	3.5	
YoY Growth %			1.8%	3.5%		(9.5%)		
RoE								
Revenues	165.7	207.3	165.7	209.9	90.2	93.8		
YoY Growth %			(0.0%)	1.2%		4.0%		
IFRS 16 Impact								
					Actual 2019			
					L6M			
					30/6/19			
(€ MM)								
Opex decrease					6.1			
D&A increase					3.1			
Finance cost increase					4.0			
B/S Items								
					Actual 2019			
					L6M			
					30/6/19			
					L8M			
					31/8/19			
(€ MM)								
Total Assets					2,541			
o/w from IFRS 16 implementation					125			
Gross Debt Amount (ex RCF)					871		851	
RCF Drawn Amount					110		102	
Financial leases					217		216	
o/w total from IFRS 16 implementation					154			
o/w from IFRS 16 implementation - total IECs					21			
Cash Balance					75		86	
Net Debt					795		765	



DISCLAIMER

This document has been prepared by Parques Reunidos Servicios Centrales, S.A. (the “Company”) and comprises a Trading Update for the year-to-August 31th period of the Company and its subsidiaries (the “Group”). For the purposes of this disclaimer, “Presentation” means this document, its contents or any part of it.

The information contained in this Presentation does not purport to be comprehensive or to include all information that may be required to fully analyze the issues referred to therein.

The Trading Update for the year-to-August 31th period contained in this Presentation is a preliminary advance for said period that is subject to verification, correction, completion and change. In giving this Presentation, no obligation to amend, correct or update this Presentation or to provide the recipient with access to any additional information that may arise in connection with it is undertaken.

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