



AUTHORISATION OF THE TAKEOVER BID FOR PARQUES REUNIDOS SERVICIOS CENTRALES, S.A. LAUNCHED BY PIOLIN BIDCO, S.A.U. (AN INVESTMENT VEHICLE OF EQT GROUP)

Wednesday, 24 July 2019

On 24 July 2019, the Board of the Spanish National Securities Market Commission (CNMV) adopted the following resolution:

“To authorise the voluntary takeover bid for the shares of Parques Reunidos Servicios Centrales, S.A. submitted by Piolin BidCo, S.A.U. on 24 May 2019, and admitted for processing on 11 June 2019, as it considers that the terms of the offer comply with the applicable regulations and that the content of the prospectus is sufficient following the latest amendments incorporated on 22 July 2019.

The bid is aimed at 100% of the share capital of Parques Reunidos Servicios Centrales, S.A., represented by 80,742,044 shares listed on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges and traded on the Automated Quotation System, excluding 42,843,979 shares, representing 53.06% of the share capital, which have been acquired by the offeror or are owned by other shareholders, with the details described in the prospectus. Therefore, the bid is for the acquisition of 37,898,065 shares of Parques Reunidos Servicios Centrales, S.A. representing 49.64% of its share capital.

The price set by the offeror is 13.753 euros per share and is justified in the prospectus in accordance with the provisions on equitable price and the valuation criteria set forth in Articles 9 and 10 of Royal Decree 1066/2007, of 27 July, on takeover bids.

The effectiveness of the offer is not subject to any conditions.”

The CNMV shall make the period for acceptance of the bid public once the offeror publishes the announcements required under Article 22 of Spanish Royal Decree 1066/2007.

The above paragraphs are a translation of the original resolution in Spanish for information purposes only.